

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF AUGUST 15, 2014

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS      DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 07-24-14	\$1,220,000	Alpine Union School District (SDCSD) San Diego CDIAC Number: 2014-1158 Tax and revenue anticipation note Cash flow, interim financing SDCSD TRAN Pool		Neg	(BC) Orrick Herrington (FA) Govt Financial Strategies (UW) Citigroup Global Markets		TIC: NIC:
# 07-24-14	\$6,750,000	Carlsbad Unified School District (SDCSD) San Diego CDIAC Number: 2014-1159 Tax and revenue anticipation note Cash flow, interim financing SDCSD TRAN Pool		Neg	(BC) Orrick Herrington (FA) Govt Financial Strategies (UW) Citigroup Global Markets		TIC: NIC:
# 07-24-14	\$20,000,000	Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2014-1160 Tax and revenue anticipation note Cash flow, interim financing SDCSD TRAN Pool		Neg	(BC) Orrick Herrington (FA) Govt Financial Strategies (UW) Citigroup Global Markets		TIC: NIC:
# 07-24-14	\$7,855,000	La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2014-1161 Tax and revenue anticipation note Cash flow, interim financing SDCSD TRAN Pool		Neg	(BC) Orrick Herrington (FA) Govt Financial Strategies (UW) Citigroup Global Markets		TIC: NIC:
# 07-24-14	\$8,875,000	San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2014-1162 Tax and revenue anticipation note Cash flow, interim financing SDCSD TRAN Pool		Neg	(BC) Orrick Herrington (FA) Govt Financial Strategies (UW) Citigroup Global Markets		TIC: NIC:
# 07-29-14	\$12,200,000	Compton Los Angeles CDIAC Number: 2014-1204 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Gonzalez Saggio Harlan (FA) Comer Capital Group LLC (UW) IFS Securities		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 08-13-14	\$4,000,000	Loomis Union School District Placer CDIAC Number: 2014-1177 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
# 08-13-14	\$15,000,000	Roseville Joint Union High School District Multiple CDIAC Number: 2014-1178 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
# 08-13-14	\$10,000,000	Western Placer Unified School District Placer CDIAC Number: 2014-1180 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
# 08-18-14	\$25,000,000	Merced Irrigation District Merced CDIAC Number: 2014-1152 Other note Cash flow, interim financing Water, Hydroelectric & Energy Supply		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Wells Fargo Bank		TIC: NIC:
# 08-19-14	\$25,000,000	Merced Irrigation District Merced CDIAC Number: 2014-1153 Other note Cash flow, interim financing Water, Hydroelectric & Energy Supply Federally Taxable		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Wells Fargo Bank		TIC: NIC:
# 09-04-14	\$1,900,000	Acton-Agua Dulce Unified School District (LACS) Los Angeles CDIAC Number: 2014-1259 Tax and revenue anticipation note Cash flow, interim financing LACS TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>PROPOSED</u>							
# 09-04-14	\$15,000,000	Antelope Valley Union High School District (LACS) Los Angeles CDIAC Number: 2014-1260 Tax and revenue anticipation note Cash flow, interim financing LACS TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 09-04-14	\$3,000,000	Eastside Union School District (LACS) Los Angeles CDIAC Number: 2014-1261 Tax and revenue anticipation note Cash flow, interim financing LACS TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 09-04-14	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2014-1262 Tax and revenue anticipation note Cash flow, interim financing LACS TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 09-04-14	\$12,000,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2014-1263 Tax and revenue anticipation note Cash flow, interim financing LACS TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 09-10-14	\$2,800,000,000	State of California State of California CDIAC Number: 2014-1266 Revenue anticipation note Cash flow, interim financing Series A		Comp	(BC) Orrick Herrington (FA) Montague DeRose		TIC: NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-13-14 06-13-2014	\$25,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2014-0853 Commercial paper Cash flow, interim financing Series A	S:A-1 M:P-1 F:F-1  LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bank (TR) US Bank NA (UW) Morgan Stanley	10-14-14 Term	TIC: NIC:  Variable
06-25-14 07-03-2014	\$26,045,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2014-0977 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-01-15 Term	TIC: 0.218 NIC: 0.222
06-25-14 07-03-2014	\$6,945,000	Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Number: 2014-0978 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-01-15 Term	TIC: 0.218 NIC: 0.222
06-25-14 07-03-2014	\$1,055,000	Farmersville Unified School District (CSCRPA) Tulare CDIAC Number: 2014-0979 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-01-15 Term	TIC: 0.218 NIC: 0.222
06-25-14 07-03-2014	\$2,760,000	Madera County Board of Education (CSCRPA) Madera CDIAC Number: 2014-0980 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-01-15 Term	TIC: 0.218 NIC: 0.222
06-25-14 07-03-2014	\$2,160,000	South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2014-0981 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-01-15 Term	TIC: 0.218 NIC: 0.222

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-14 07-03-2014	\$4,095,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2014-0982 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-01-15 Term	TIC: 0.228 NIC: 0.232
06-25-14 07-03-2014	\$1,170,000	Chawanakee Unified School District (CSCRPA) Madera CDIAC Number: 2014-0983 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-01-15 Term	TIC: 0.409 NIC: 0.415
06-25-14 07-03-2014	\$5,475,000	Belmont-Redwood Shores School District (CSCRPA) San Mateo CDIAC Number: 2014-0984 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.209 NIC: 0.213
06-25-14 07-03-2014	\$640,000	Big Oak Flat-Groveland Unified School District (CSCRPA) Tuolumne CDIAC Number: 2014-0985 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.209 NIC: 0.213
06-25-14 07-03-2014	\$2,060,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2014-0986 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.209 NIC: 0.213
06-25-14 07-03-2014	\$890,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2014-0987 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.209 NIC: 0.213

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-14 07-03-2014	\$1,230,000	Hillsborough City School District (CSCRPA) San Mateo CDIAC Number: 2014-0988 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.209 NIC: 0.213
06-25-14 07-03-2014	\$4,925,000	Jefferson Union High School District (CSCRPA) San Mateo CDIAC Number: 2014-0989 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.209 NIC: 0.213
06-25-14 07-03-2014	\$365,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2014-0990 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.209 NIC: 0.213
06-25-14 07-03-2014	\$6,295,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2014-0991 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.209 NIC: 0.213
06-25-14 07-03-2014	\$18,655,000	San Mateo County Community College District (CSCRPA) San Mateo CDIAC Number: 2014-0992 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.209 NIC: 0.213
06-25-14 07-03-2014	\$4,470,000	Sonoma Valley Unified School District (CSCRPA) Sonoma CDIAC Number: 2014-0993 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.209 NIC: 0.213

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-14 07-03-2014	\$6,315,000	Alvord Unified School District (CSCRPA) Riverside CDIAC Number: 2014-0995 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$5,000,000	Amador County Unified School District (CSCRPA) Amador CDIAC Number: 2014-0996 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$3,710,000	Banning Unified School District (CSCRPA) Riverside CDIAC Number: 2014-0997 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$235,000	Calaveras County Board of Education (CSCRPA) Calaveras CDIAC Number: 2014-0998 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$5,250,000	Centinela Valley Union High School District (CSCRPA) Los Angeles CDIAC Number: 2014-0999 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$4,325,000	Central Unified School District (CSCRPA) Fresno CDIAC Number: 2014-1000 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-14 07-03-2014	\$4,235,000	Delano Union Elementary School District (CSCRPA) Kern CDIAC Number: 2014-1001 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$5,915,000	Franklin-McKinley School District (CSCRPA) Santa Clara CDIAC Number: 2014-1002 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$6,880,000	Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Number: 2014-1003 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$755,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2014-1004 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$6,675,000	Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2014-1005 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$1,175,000	Kelseyville Unified School District (CSCRPA) Lake CDIAC Number: 2014-1006 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-14 07-03-2014	\$5,170,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2014-1007 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$2,225,000	Los Nietos School District (CSCRPA) Los Angeles CDIAC Number: 2014-1008 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$7,880,000	Monterey Peninsula Unified School District (CSCRPA) Monterey CDIAC Number: 2014-1009 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$2,605,000	Murrieta Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2014-1010 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$4,350,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2014-1011 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$6,750,000	Oxnard Union High School District (CSCRPA) Ventura CDIAC Number: 2014-1012 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-14 07-03-2014	\$525,000	Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2014-1013 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$2,905,000	Sulphur Springs Union School District (CSCRPA) Los Angeles CDIAC Number: 2014-1015 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$135,000	Summerville Elementary School District (CSCRPA) Tuolumne CDIAC Number: 2014-1016 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$6,405,000	Temecula Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2014-1017 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$16,725,000	Ventura Unified School District (CSCRPA) Ventura CDIAC Number: 2014-1018 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.219 NIC: 0.223
06-25-14 07-03-2014	\$3,195,000	Calaveras Unified School District (CSCRPA) Calaveras CDIAC Number: 2014-1019 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.229 NIC: 0.233

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-14 07-03-2014	\$760,000	Palo Verde Unified School District (CSCRPA) Riverside CDIAC Number: 2014-1020 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.229 NIC: 0.233
06-25-14 07-03-2014	\$1,160,000	Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2014-1021 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Term	TIC: 0.229 NIC: 0.233
06-25-14 07-03-2014	\$29,770,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2014-1022 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	02-27-15 Term	TIC: 0.604 NIC: 0.609
07-02-14 07-16-2014	\$56,000,000	Tulare County Tulare CDIAC Number: 2014-0662 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Tulare Co (UW) JP Morgan Securities	06-30-15 Term	TIC: 0.110 NIC: 0.112
07-02-14 07-16-2014	\$4,710,000	Cabrillo Community College District (CCCFA) Santa Cruz CDIAC Number: 2014-0807 Tax and revenue anticipation note Cash flow, interim financing CCCFA TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	06-30-15 Term	TIC: 0.406 NIC: 0.412
07-02-14 07-16-2014	\$2,000,000	Gavilan Joint Community College District (CCCFA) Multiple CDIAC Number: 2014-0808 Tax and revenue anticipation note Cash flow, interim financing CCCFA TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	06-30-15 Term	TIC: 0.406 NIC: 0.412

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-02-14 07-16-2014	\$9,000,000	San Joaquin Delta Community College District (CCCFA) San Joaquin CDIAC Number: 2014-0811 Tax and revenue anticipation note Cash flow, interim financing CCCFA TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	06-30-15 Term	TIC: 0.406 NIC: 0.412
07-02-14 07-16-2014	\$3,000,000	San Jose-Evergreen Community College District (CCCFA) Santa Clara CDIAC Number: 2014-0812 Tax and revenue anticipation note Cash flow, interim financing CCCFA TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	06-30-15 Term	TIC: 0.406 NIC: 0.412
07-02-14 07-16-2014	\$3,625,000	San Luis Obispo County Community College District (CCCFA) San Luis Obispo CDIAC Number: 2014-0813 Tax and revenue anticipation note Cash flow, interim financing CCCFA TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	06-30-15 Term	TIC: 0.406 NIC: 0.412
07-02-14 07-16-2014	\$1,510,000	Siskiyou Joint Community College District (CCCFA) Multiple CDIAC Number: 2014-0814 Tax and revenue anticipation note Cash flow, interim financing CCCFA TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	06-30-15 Term	TIC: 0.558 NIC: 0.566
07-02-14 07-16-2014	\$5,760,000	West Kern Community College District (CCCFA) Kern CDIAC Number: 2014-0815 Tax and revenue anticipation note Cash flow, interim financing CCCFA TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) Morgan Stanley	06-30-15 Term	TIC: 0.406 NIC: 0.412
07-09-14 07-23-2014	\$1,600,000	Orland Joint Unified School District Glenn CDIAC Number: 2014-0752 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	01-30-15 Term	TIC: 0.730 NIC: 0.735

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-09-14 07-23-2014	\$24,995,000	Berkeley Alameda CDIAC Number: 2014-0799 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) Berkeley (UW) Morgan Stanley	07-22-15 Term	TIC: 0.116 NIC: 0.118
07-09-14 07-23-2014	\$55,000,000	Oakland Alameda CDIAC Number: 2014-0866 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG 1	Comp	(BC) Hawkins Delafield (FA) First Southwest (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	06-30-15 Term	TIC: 0.110 NIC: 0.111
# 07-09-14 07-22-2014	\$995,000	Hope Elementary School District Santa Barbara CDIAC Number: 2014-1127 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-15 Term	TIC: 0.186 NIC: 0.188
# 07-09-14 07-22-2014	\$1,990,000	Portola Valley School District San Mateo CDIAC Number: 2014-1128 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-15 Term	TIC: 0.186 NIC: 0.188
# 07-09-14 07-22-2014	\$11,966,000	San Mateo Union High School District San Mateo CDIAC Number: 2014-1129 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-15 Term	TIC: 0.186 NIC: 0.188
# 07-09-14 07-22-2014	\$11,298,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2014-1130 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-15 Term	TIC: 0.186 NIC: 0.188

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 07-09-14 07-22-2014	\$1,901,000	Saratoga Union School District Santa Clara CDIAC Number: 2014-1131 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-15 Term	TIC: NIC: 0.188
# 07-09-14 07-22-2014	\$1,545,000	Woodside Elementary School District San Mateo CDIAC Number: 2014-1132 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-15 Term	TIC: 0.186 NIC: 0.188
08-07-14 08-07-2014	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2013-1733 Commercial paper Project, interim financing Series 3 & 4	S:A-1+ M:P-1 F:F1+	Neg	(BC) Jones Hall (CB) Amira Jackmon (FA) Backstrom McCarley (TR) US Bank NA (UW) State Street Global Mrkts	07-01-39 Term	TIC: NIC: Variable
08-07-14 08-07-2014	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2013-1734 Commercial paper Project, interim financing Series 3-T & 4-T Federally Taxable	S:A-1+ M:P-1 F:F1+	Neg	(BC) Jones Hall (CB) Amira Jackmon (FA) Backstrom McCarley (TR) US Bank NA (UW) State Street Global Mrkts	07-01-39 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 07-30-14	\$19,550,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2014-1201 Revenue bond (Pool) K-12 school facility CFD No 11 IA A & IA B Series C Refunding		Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>EDUCATION</u>					
# 07-30-14	\$7,810,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1202 Limited tax obligation bond K-12 school facility StoneBridge Estates IA B Refunding		Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA		TIC: NIC:
# 07-30-14	\$11,740,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1203 Limited tax obligation bond K-12 school facility StoneBridge Estates IA A Refunding		Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA		TIC: NIC:
# 07-31-14	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1169 Conduit revenue bond K-12 school facility Woodside Priory School		Neg	(BC) Squire Patton Boggs (PU) Boston Private Bank		TIC: NIC:
# 08-07-14	\$10,065,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2014-1231 Revenue bond (Pool) K-12 school facility StoneBridge Estates Zones 2 & 3 Series B		Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-07-14	\$2,565,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1232 Limited tax obligation bond K-12 school facility StoneBridge Estates Zone 2 Series B		Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>EDUCATION</u>					
# 08-07-14	\$7,500,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1233 Limited tax obligation bond K-12 school facility StoneBridge Estates Zone 3 Series B		Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA		TIC: NIC:
# 08-12-14	\$7,380,000	California School Finance Authority State of California CDIAC Number: 2014-1240 Conduit revenue bond K-12 school facility New Designs Charter School Watts Campus		Comp	(BC) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:
# 08-14-14	\$5,500,000	Delano Union Elementary School District Kern CDIAC Number: 2014-1243 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bond Federally Taxable		Neg	(BC) Kutak Rock (BRC) Fagen Friedman Fulfroost (FA) McKliney Co (PU) Dubuque Bank & Trust		TIC: NIC:
# 08-15-14	\$9,000,000	Dixon Unified School District Solano CDIAC Number: 2014-1241 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) Southwest Securities		TIC: NIC:
# 08-19-14	\$68,995,000	South San Francisco Unified School District San Mateo CDIAC Number: 2014-1267 Bond anticipation note K-12 school facility Measure J Series G		Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC		TIC: NIC:
# 08-20-14	\$500,000	Oak Park Unified School District Ventura CDIAC Number: 2014-1133 Certificates of participation/leases K-12 school facility		Neg	(BC) Kutak Rock (FA) McLiney & Co (PU) Dubuque Bank & Trust		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>EDUCATION</u>					
# 08-20-14	\$750,000,000	Trustees of the California State University State of California CDIAC Number: 2014-1188 Public enterprise revenue bond College, university facility Series A Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Bank		TIC: NIC:
# 08-20-14	\$3,150,000	Yuba County Office of Education Yuba CDIAC Number: 2014-1225 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies		TIC: NIC:
# 08-21-14	\$1,240,000	Pleasant View Elementary School District Tulare CDIAC Number: 2014-1244 Certificates of participation/leases K-12 school facility Qualified Zone Acadamey Bond Federally Taxable		Neg	(BC) Kutak Rock (FA) McKliney Co (PU) Dubuque Bank & Trust		TIC: NIC:
08-27-14	\$4,500,000	Temecula Valley Unified School District CFD No 2011-1 Riverside CDIAC Number: 2014-0946 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-27-14	\$14,000,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-1248 Limited tax obligation bond K-12 school facility IA No 3		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 08-27-14	\$4,000,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-1249 Limited tax obligation bond K-12 school facility IA No 3		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-17-14	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1142 Conduit revenue bond K-12 school facility John Adams Academies Series A & B		Neg	(BC) Jones Hall (FA) Dowdell Financial (UW) Piper Jaffray & Co		TIC: NIC:
10-15-14	\$15,000,000	Tulare City School District Tulare CDIAC Number: 2014-0224 Certificates of participation/leases K-12 school facility Solar		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:
12-18-14	\$2,750,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 03-25-15	\$11,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2143 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series B Federally Taxable		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
+ 03-25-15	\$24,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2144 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series A Refunding		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
05-23-14 05-23-2014	\$12,187,325	Desert Sands Unified School District Riverside CDIAC Number: 2014-0742 Certificates of participation/leases Other, multiple educational uses Energy Conservation Facility	NR	Neg	(BC) Stradling Yocca (PU) Green Campus Partners (TR) US Bank NA	02-01-20 Term	TIC: 1.990 NIC:
06-12-14 06-25-2014	\$405,000	California School Finance Authority State of California CDIAC Number: 2014-0788 Conduit revenue bond K-12 school facility KIPP LA Series B Federally Taxable	S:BB+  Int	Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (EN) State Controllers Office (TR) Zions Bank Pub (UW) Robert Baird & Co	07-01-16 Term	TIC: 5.096 NIC: 5.091
06-12-14 06-25-2014	\$28,320,000	California School Finance Authority State of California CDIAC Number: 2014-0798 Conduit revenue bond K-12 school facility KIPP LA Series A	S:BB+  Int	Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (EN) State Controllers Office (TR) Zions Bank Pub (UW) Robert Baird & Co	07-01-44 Term	TIC: 5.086 NIC: 5.081
06-17-14 07-15-2014	\$24,040,000	Schools Infrastructure Financing Agency Stanislaus CDIAC Number: 2014-0686 Revenue bond (Pool) K-12 school facility Refunding	S:AA/A  Ins	Neg	(BC) Richards Watson (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC: 3.485 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
06-17-14 07-15-2014	\$9,565,000	Schools Infrastructure Financing Agency CFD No 1994-1 Stanislaus CDIAC Number: 2014-0688 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Richards Watson (PU) Schools Infrastructure FA (TR) US Bank NA	09-01-34 Comb	TIC: 2.879 NIC:
06-17-14 07-15-2014	\$9,005,000	Schools Infrastructure Financing Agency CFD No 1997-1 Stanislaus CDIAC Number: 2014-0689 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Richards Watson (PU) Schools Infrastructure FA (TR) US Bank NA	09-01-34 Comb	TIC: 3.747 NIC:
06-17-14 07-15-2014	\$5,470,000	Schools Infrastructure Financing Agency CFD No 1998-1 Stanislaus CDIAC Number: 2014-0690 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Richards Watson (PU) Schools Infrastructure FA (TR) US Bank NA	09-01-34 Comb	TIC: 3.746 NIC:
06-18-14 06-26-2014	\$5,675,000	California School Finance Authority State of California CDIAC Number: 2013-1920 Conduit revenue bond K-12 school facility Magnolia Science Academy-1 Reseda Series A	S:BB  Int	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) State Intercept Prgm (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	07-01-44 Term	TIC: 6.318 NIC: 6.254
06-18-14 06-26-2014	\$345,000	California School Finance Authority State of California CDIAC Number: 2013-1921 Conduit revenue bond K-12 school facility Magnolia Science Academy-1 Reseda Series B Federally Taxable	S:BB  Int	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) State Intercept Prgm (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	07-01-19 Term	TIC: 6.318 NIC: 6.254

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
06-26-14 06-26-2014	\$8,500,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-0847 Loan from a bank or other institution K-12 school facility Westmark School Refunding	NR	Neg	(BRC) Rossi A Russell (FA) Growth Capital (PU) First Republic Bank	06-01-44 Term	TIC: 3.500 NIC:
06-26-14 06-26-2014	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0893 Loan from a bank or other institution College, university facility Pomona College	NR	Neg	(BC) Squire Patton Boggs (PU) First Republic Bank	06-01-44 Term	TIC: 3.320 NIC: 3.130
06-27-14 06-27-2014	\$6,825,000	Central Unified School District Fresno CDIAC Number: 2014-0950 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) McLiney & Co (PU) Dubuque Bank & Trust (TR) US Bank NA	07-01-31 Term	TIC: NIC:
07-01-14 07-10-2014	\$1,837,000	Farmersville Unified School District Tulare CDIAC Number: 2014-1026 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	08-01-25 Term	TIC: 2.995 NIC:
07-15-14 07-15-2014	\$20,235,000	Murrieta Valley Unified School District Public Financing Authority Riverside CDIAC Number: 2014-1043 Revenue bond (Pool) K-12 school facility CFD Nos 90-1, 98-1, 98-2, 98-3, 2001-2 & 2002-5 Series A Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (PU) City National Bank (TR) Zions First Natl Bank	09-01-37 Comb	TIC: NIC: 3.868

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
07-15-14 08-01-2014	\$8,680,000	Lynwood Unified School District Los Angeles CDIAC Number: 2014-1092 Bond anticipation note K-12 school facility Series A Refunding	S:SP-1	Neg	(BC) Stradling Yocca (FA) Mission Trail Adv (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-17 Term	TIC: 1.450 NIC: 1.539
07-15-14 08-01-2014	\$700,000	Lynwood Unified School District Los Angeles CDIAC Number: 2014-1093 Bond anticipation note K-12 school facility Series B Federally Taxable	S:SP-1	Neg	(BC) Stradling Yocca (FA) Mission Trail Adv (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-17 Term	TIC: 2.015 NIC: 2.008
07-16-14 07-16-2014	\$66,230,000	California Educational Facilities Authority State of California CDIAC Number: 2014-1069 Conduit revenue bond College, university facility Art Center College of Design Series A & B Refunding	NR	Neg	(BC) Squire Patton Boggs (FA) The PFM Group (PU) Wells Fargo Bank (TR) US Bank NA	12-01-44 Term	TIC: NIC: Variable
07-16-14 07-30-2014	\$6,240,000	Coalinga-Huron Joint Unified School District Multiple CDIAC Number: 2014-1083 Certificates of participation/leases K-12 school facility	S:AA  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	08-01-34 Comb	TIC: 3.735 NIC: 3.736
# 07-17-14 08-07-2014	\$25,967,063	Davis Joint Unified School District Yolo CDIAC Number: 2014-1257 Certificates of participation/leases K-12 school facility	S:AA/A+  Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Capital Markets	08-01-24 Serial	TIC: 2.693 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 07-24-14	\$9,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1150 Conduit revenue bond Multifamily housing Harbour View Apts Series M		Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Mechanics Natl Bank		TIC: NIC:
# 07-24-14	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1151 Conduit revenue bond Multifamily housing Harbour View Apts Series M-2		Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Wells Fargo Bank		TIC: NIC:
# 07-29-14	\$1,250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1182 Conduit revenue bond Multifamily housing Series H-3 Liberty Village Apts Federally Taxable		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 07-31-14	\$15,000,000	Anaheim Housing Authority Orange CDIAC Number: 2014-1155 Conduit revenue bond Multifamily housing Village Center Apts Series A Subject to Alternative Minimum Tax		Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank		TIC: NIC:
# 08-08-14	\$28,896,739	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1181 Conduit revenue bond Multifamily housing Pavilion Park Sr Apts Series L		Neg	(BC) Orrick Herrington (PU) MUFG Union Bank		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>HOUSING</u>					
# 08-14-14	\$9,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1271 Conduit revenue bond Multifamily housing Mill Creek Courtyard Apts Series A		Neg	(BC) Orrick Herrington (BRC) Cox Castle Nicholson (PU) Rabobank NA		TIC: NIC:
# 08-15-14	\$15,500,000	California Housing Finance Agency State of California CDIAC Number: 2014-1226 Conduit revenue bond Multifamily housing Issue C		Neg	(BC) Orrick Herrington (UW) Citibank		TIC: NIC:
+ 08-21-14	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0732 Conduit revenue bond Multifamily housing Monument Arms Apts		Neg	(BC) Jones Hall (PU) Citibank		TIC: NIC:
# 08-29-14	\$8,050,000	Los Angeles Los Angeles CDIAC Number: 2014-1286 Conduit revenue bond Multifamily housing Park Plaza Apts Series B-1 & B-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank		TIC: NIC:
# 09-03-14	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1164 Conduit revenue bond Multifamily housing Sharmon Palms Lane		Neg	(BC) Jones Hall		TIC: NIC:
+ 09-15-14	\$3,000,000	California Affordable Housing Agency Multiple CDIAC Number: 2014-0894 Conduit revenue bond Multifamily housing Crosswood Apts		Neg	(BC) Jones Hall (UW) Citi Community Capital		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>HOUSING</u>					
# 09-15-14	\$8,750,000	Los Angeles Los Angeles CDIAC Number: 2014-1287 Conduit revenue bond Multifamily housing The Berendos Apts Series I		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank		TIC: NIC:
# 09-18-14	\$2,642,000	San Jose Santa Clara CDIAC Number: 2014-1252 Conduit revenue bond Multifamily housing Cambrian Ctr Series A-3 & A-4 Federally Taxable		Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) Citibank		TIC: NIC:
# 09-18-14	\$39,069,000	San Jose Santa Clara CDIAC Number: 2014-1253 Conduit revenue bond Multifamily housing Cambrian Ctr Series A-1 & A-2		Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) Citibank		TIC: NIC:
# 09-18-14	\$16,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1300 Conduit revenue bond Multifamily housing Indio Desert Palms Apts Series 4N- 1 & 4N-2		Neg	(BC) Quint & Thimmig (PU) Bank of the West		TIC: NIC:
# 09-23-14	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1165 Conduit revenue bond Multifamily housing Oak Creek Terrace Apts		Neg	(BC) Jones Hall (PU) Silicon Vly Bank		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 09-30-14	\$9,150,000	Kern County Housing Authority Kern CDIAC Number: 2014-0517 Conduit revenue bond Multifamily housing Auburn Heights Apts		Neg	(BC) Best Best & Krieger (UW) Citigroup Global Markets		TIC: NIC:
# 10-14-14	\$25,000,000	San Francisco City & County San Francisco CDIAC Number: 2014-1282 Conduit revenue bond Multifamily housing Bill Sorro Series C		Neg	(BC) Squire Patton Boggs (FA) Ross Financial (PU) MUFG Union Bank		TIC: NIC:
11-01-14	\$4,500,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2014-0394 Conduit revenue bond Multifamily housing Santa Monica RHCP Apts Series A		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
05-30-14 06-05-2014	\$85,075,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0053 Conduit revenue bond Single-family housing Caritas Affordable Mobile Home Series A & B Refunding	S:BBB	Neg	(BC) Squire Sanders (US) LLP (FA) Sperry Capital (TR) Wells Fargo Bank (UW) Westhoff Cone	08-15-49 Comb	TIC: 5.031 NIC: 5.155
06-09-14 06-12-2014	\$8,000,000	Chula Vista Housing Authority San Diego CDIAC Number: 2014-0674 Conduit revenue bond Multifamily housing Garden Villas Apts Series A	S:A-1+  Oth	Neg	(BC) Stradling Yocca (EN) Freddie Mac (TR) US Bank NA (UW) Citigroup Global Markets	06-01-15 Term	TIC: 0.350 NIC: 0.350

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
07-01-14 08-01-2014	\$35,555,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1105 Loan from a bank or other institution Multifamily housing Charlotte Drive Apts Series I-1 & I-2	NR	Neg	(BC) Orrick Herrington (BRC) Down Pham & Kuei LLP (PU) Citibank	08-01-47 Term	TIC: NIC: Variable
07-14-14 07-24-2014	\$7,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1095 Conduit revenue bond Multifamily housing William Penn Manor Apts	S:AAA	Neg	(BC) Hawkins Delafield (PU) Citi Community Capital (TR) US Bank NA	02-01-16 Term	TIC: NIC: Variable
07-24-14 07-31-2014	\$11,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0961 Conduit revenue bond Multifamily housing Minerva Manor Apt Series F	NR	Neg	(BC) Orrick Herrington (BRC) Bocarsly Emden Cowan (UW) US Bank NA	09-01-33 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
09-01-14	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution control CalAg Series A Subject to Alternative Minimum Tax		Neg	(BC) Orrick Herrington		TIC: NIC:
# 09-23-14	\$8,905,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-1292 Conduit revenue bond Pollution control Garden City Sanitation, Inc. Subject to Alternative Minimum Tax		Neg	(BC) Leslie M Lava (UW) Westhoff Cone		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 09-24-14	\$4,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1143 Conduit revenue bond Industrial development Little Brothers Bakery		Neg	(BC) Jones Hall		TIC: NIC:
# 10-07-14	\$8,820,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-1293 Conduit revenue bond Pollution control SMaRT Project Subject to Alternative Minimum Tax		Neg	(BC) Leslie M Lava (UW) Westhoff Cone		TIC: NIC:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 07-16-14	\$117,340,000	California Health Facilities Financing Authority State of California CDIAC Number: 2014-1163 Conduit revenue bond Other, multiple health care purposes Providence Hlth & Svcs Series B		Neg	(BC) Sidley Austin LLP (FA) Fieldman Rolapp (UW) Bank of America Merrill		TIC: NIC:
08-21-14	\$110,000,000	San Diego County San Diego CDIAC Number: 2014-1107 Certificates of participation/leases Health care facilities Edgemoor & RCS Series A Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch Pierce		TIC: NIC:
08-21-14	\$7,000,000	San Diego County San Diego CDIAC Number: 2014-1108 Certificates of participation/leases Health care facilities Edgemoor & RCS Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch Pierce		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 08-26-14	\$15,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1251 Conduit revenue bond Hospital Daughters of Charity Health System, Series C		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (PU) Nuveen Asset Management		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
06-01-14 06-19-2014	\$2,518,421	California Enterprise Development Authority Sacramento CDIAC Number: 2014-0801 Loan from a bank or other institution Health care facilities Neighborhood Healthcare Series A & B	NR	Neg	(BC) Kutak Rock (PU) City National Bank	07-01-29 Term	TIC: 3.867 NIC:
# 06-01-14 06-12-2014	\$18,000,000	South Lake Tahoe El Dorado CDIAC Number: 2014-1268 Certificates of participation/leases Hospital	NR	Neg	(BC) Kutak Rock (BRC) Jeff Rahbeck (FA) G L Hicks Financial (PU) RBS Asset Finance	06-12-29 Term	TIC: NIC:
06-11-14 06-26-2014	\$275,850,000	California Health Facilities Financing Authority State of California CDIAC Number: 2014-0719 Conduit revenue bond Other, multiple health care purposes Providence Health & Services Series A Refunding	S:AA- M:Aa3 F:AA	Neg	(BC) Sidley Austin LLP (FA) Fieldman Rolapp (TR) US Bank NA (UW) Bank of America Merrill	10-01-38 Comb	TIC: 4.082 NIC: 3.850
07-08-14 07-17-2014	\$3,470,000	Solvang Santa Barbara CDIAC Number: 2014-0588 Certificates of participation/leases Health care facilities Solvang Lutheran Home	S:A    Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank NA (UW) Southwest Securities	07-01-40 Comb	TIC: 3.895 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
07-17-14 07-17-2014	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0867 Conduit revenue bond Health care facilities Hollenbeck Palms Senior Living Fac	NR	Neg	(BC) Squire Patton Boggs (FA) Cain Brothers (PU) Western Alliance Bancorp (TR) Wells Fargo Bank	02-01-44 Term	TIC: 4.580 NIC: 4.580
07-30-14 08-07-2014	\$66,300,000	Whittier Los Angeles CDIAC Number: 2014-1053 Conduit revenue bond Other, multiple health care purposes Obligated Group PIH Health Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) Barclays Capital Inc	06-01-44 Term	TIC: 5.600 NIC: 4.776
08-01-14 08-07-2014	\$35,700,000	Whittier Los Angeles CDIAC Number: 2014-1054 Loan from a bank or other institution Other, multiple health care purposes Obligated Group PIH Health Refunding	NR	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (PU) MUFG Union Bank (TR) US Bank NA	06-01-39 Term	TIC: NIC: Variable
08-01-14 08-07-2014	\$31,189,834	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1085 Loan from a bank or other institution Medical Research/Institute The Salk Institute for Biological Studies Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Prager & Co (PU) First Republic Bank (TR) The Bank of NY Mellon	08-01-44 Term	TIC: NIC:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-21-14	\$3,800,000	San Joaquin County San Joaquin CDIAC Number: 2014-1250 Certificates of participation/leases Solid waste recovery facilities System Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (BRC) San Joaquin Co (FA) KNN Public Finance (UW) Raymond James		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 07-22-14	\$17,000,000	Santa Ana Financing Authority Orange CDIAC Number: 2014-1172 Revenue bond (Pool) Water supply, storage, distribution Refunding		Neg	(BC) Best Best & Krieger (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-24-14	\$50,070,000	Palm Springs Financing Authority Riverside CDIAC Number: 2014-1176 Public lease revenue bond Convention center Convention Center Refunding		Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-30-14	\$40,770,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2014-1194 Public enterprise revenue bond Water supply, storage, distribution Series E Refunding		Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (UW) Morgan Stanley		TIC: NIC:
# 07-30-14	\$9,880,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2014-1195 Public enterprise revenue bond Water supply, storage, distribution Series F Federally Taxable Refunding		Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (UW) Citigroup Global Markets		TIC: NIC:
# 07-30-14	\$72,025,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2014-1196 Public enterprise revenue bond Water supply, storage, distribution Series G-1, G-2, G-3 & G-4 Refunding		Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (UW) Morgan Stanley		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 08-05-14	\$5,595,000	Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2014-1224 Limited tax obligation bond Multiple capital improvements, public works The Lakes IA A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-05-14	\$72,700,000	Irvine CFD No 2013-3 Orange CDIAC Number: 2014-1276 Limited tax obligation bond Multiple capital improvements, public works Great Park IA No1		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-11-14	\$23,500,000	Simi Valley Public Financing Authority Ventura CDIAC Number: 2014-1223 Public lease revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (FA) First Southwest (UW) Piper Jaffray & Co		TIC: NIC:
# 08-12-14	\$18,000,000	Sanger Public Financing Authority Fresno CDIAC Number: 2014-1170 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC:
# 08-12-14	\$1,320,000	Dixon Solano CDIAC Number: 2014-1256 Certificates of participation/leases Wastewater collection, treatment Sewer		Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors (PU) CoBiz Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>PROPOSED</u>					
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-13-14	\$13,500,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2014-1220 Revenue bond (Pool) Multiple capital improvements, public works Mosher ReAD 2014-1 Refunding		Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (UW) RBC Capital Mkts LLC		TIC: NIC:
# 08-13-14	\$34,140,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-1254 Revenue bond (Pool) Multiple capital improvements, public works Windemere Ranch Series A Refunding		Neg	(BC) Quint & Thimmig (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-14-14	\$21,000,000	Brea Community Benefit Financing Authority Orange CDIAC Number: 2014-1166 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-14-14	\$100,000,000	Jurupa Public Financing Authority Riverside CDIAC Number: 2014-1208 Revenue bond (Pool) Multiple capital improvements, public works Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-14-14	\$15,650,000	Jurupa Community Services District CFD No 2 Riverside CDIAC Number: 2014-1209 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-14-14	\$9,000,000	Jurupa Community Services District CFD No 7 Riverside CDIAC Number: 2014-1210 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-14-14	\$10,250,000	Jurupa Community Services District CFD No 11 Riverside CDIAC Number: 2014-1211 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-14-14	\$12,250,000	Jurupa Community Services District CFD No 12 Riverside CDIAC Number: 2014-1212 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-14-14	\$7,500,000	Jurupa Community Services District CFD No 16 Riverside CDIAC Number: 2014-1213 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-14-14	\$15,650,000	Jurupa Community Services District CFD No 17 Riverside CDIAC Number: 2014-1214 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 08-14-14	\$8,750,000	Jurupa Community Services District CFD No 21 Riverside CDIAC Number: 2014-1215 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-14-14	\$14,500,000	Jurupa Community Services District CFD No 25 Riverside CDIAC Number: 2014-1216 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-14-14	\$7,000,000	Jurupa Community Services District CFD No 30 Riverside CDIAC Number: 2014-1217 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-14-14	\$3,500,000	Jurupa Community Services District CFD No 32 Riverside CDIAC Number: 2014-1218 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-14-14	\$6,700,000	Jurupa Community Services District CFD No 38 Riverside CDIAC Number: 2014-1219 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area IA No 1 Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-15-14	\$12,000,000	Roseville CFD No 1 Placer CDIAC Number: 2014-0850 Limited tax obligation bond Multiple capital improvements, public works Westbrook		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
08-15-14	\$10,000,000	Roseville Finance Authority Placer CDIAC Number: 2014-0851 Public enterprise revenue bond Power generation/transmission		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:
# 08-16-14	\$76,600,000	East Bay Municipal Utility District Multiple CDIAC Number: 2014-1144 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding		Neg	(BC) Curis Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC:
+ 08-20-14	\$5,000,000	Rio Alto Water District Shasta CDIAC Number: 2014-0887 Special assessment bond Multiple capital improvements, public works		Neg	(BC) Meyers Nave (PU) USDA Rural Dev		TIC: NIC:
08-20-14	\$2,500,000	Bel Marin Keys Community Services District CFD No 2001-1 Marin CDIAC Number: 2014-1032 Limited tax obligation bond Multiple capital improvements, public works Marine Fac Imp Refunding		Neg	(BC) Jones Hall (FA) William Euphrat (PU) Bank of Marin		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-20-14	\$2,500,000	Bel Marin Keys Community Services District CFD No 2001-2 Marin CDIAC Number: 2014-1033 Limited tax obligation bond Multiple capital improvements, public works Dredging & Marine Imp Refunding		Neg	(BC) Jones Hall (FA) William Euphrat (PU) Bank of Marin		TIC: NIC:
# 08-21-14	\$2,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2014-1171 Public enterprise revenue bond Wastewater collection, treatment Series B Federally Taxable Refunding		Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC:
# 08-21-14	\$2,600,000	Mission Springs Water District Riverside CDIAC Number: 2014-1174 Certificates of participation/leases Other capital improvements, public works		Neg	(BC) Stradling Yocca (PU) Municipal Finance Corp		TIC: NIC:
# 08-21-14	\$3,000,000	Novato Fire Protection District Marin CDIAC Number: 2014-1277 Certificates of participation/leases Public building Station 64		Neg	(BC) Jones Hall (PU) Bank of the West		TIC: NIC:
08-27-14	\$1,600,000	Mammoth Lakes Mono CDIAC Number: 2014-0560 Certificates of participation/leases Other capital improvements, public works Refunding		Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 08-27-14	\$100,000,000	Los Angeles CFD No 4 Los Angeles CDIAC Number: 2014-1184 Limited tax obligation bond Multiple capital improvements, public works Playa Vista-Phase 1 Refunding		Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Piper Jaffray & Co		TIC: NIC:
# 08-28-14	\$33,515,000	Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 2014-1278 Limited tax obligation bond Multiple capital improvements, public works Series B Refunding		Neg	(BC) Nossaman LLP (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
09-01-14	\$65,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2014-0343 Public lease revenue bond Multiple capital improvements, public works Series A		Comp	(BC) Stradling Yocca (FA) The PFM Group		TIC: NIC:
09-03-14	\$2,800,000	Aromas Water District San Benito CDIAC Number: 2014-0651 Special assessment bond Water supply, storage, distribution AD No 2013-1		Neg	(BC) Jones Hall (FA) NHA Advisors (PU) USDA Rural Dev		TIC: NIC:
# 09-03-14	\$106,100,000	Sacramento Transportation Authority Sacramento CDIAC Number: 2014-1199 Sales tax revenue bond Multiple capital improvements, public works Measure A Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Wells Fargo Municipal Cap		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-03-14	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1200 Public lease revenue bond Public building Commerce Community Ctr Refunding		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-04-14	\$343,230,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2014-1275 Public enterprise revenue bond Ports, marinas AMT & Non-AMT Series A, B & C Subject to Alternative Minimum Tax Refunding		Neg	(BC) Nixon Peabody (FA) Montague DeRose (UW) Wells Fargo Sec		TIC: NIC:
# 09-09-14	\$14,365,000	Perris Joint Powers Authority Riverside CDIAC Number: 2014-1283 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2001-1 IA Nos 6 & 7 Series E Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
# 09-09-14	\$6,045,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2014-1284 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 6 Series D Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA		TIC: NIC:
# 09-09-14	\$8,320,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2014-1285 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 7 Series E Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 09-10-14	\$70,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-2273 Public lease revenue bond Equipment		Neg	(BC) Squire Sanders (US) LLP (FA) PRAG (PU) Bank of America Merrill		TIC: NIC:
# 09-11-14	\$85,000,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2014-1294 Revenue bond (Pool) Multiple capital improvements, public works Series A and Sub Series B Refunding		Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (UW) RBC Capital Mkts LLC		TIC: NIC:
+ 09-15-14	\$14,800,000	Madera County Public Financing Authority Madera CDIAC Number: 2013-2095 Certificates of participation/leases Equipment		Neg	(BC) Jones Hall		TIC: NIC:
# 09-17-14	\$10,000,000	Livermore Alameda CDIAC Number: 2014-1255 Certificates of participation/leases Theatre/Arts/Museums Bankhead Theater Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
+ 09-23-14	\$14,250,000	Santa Cruz Public Financing Authority Santa Cruz CDIAC Number: 2014-0864 Public lease revenue bond Multiple capital improvements, public works		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
09-24-14	\$20,000,000	Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2014-0364 Limited tax obligation bond Multiple capital improvements, public works Montelena		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-24-14	\$325,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-1109 Public lease revenue bond Prisons, jails, correctional facilities		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Merrill Lynch Pierce		TIC: NIC:
# 09-24-14	\$450,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-1301 Public enterprise revenue bond Power generation/transmission Series D		Neg	(BC) Orrick Herrington (FA) PRAG (UW) RBC Capital Mkts LLC		TIC: NIC:
+ 10-07-14	\$9,000,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2014-0615 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 10-15-14	\$25,000,000	Orange County Water District Orange CDIAC Number: 2014-1156 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 10-16-14	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0941 Certificates of participation/leases Street construction and improvements TRIP Lake Elsinore Local Measure A Series A		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>PROPOSED</u>					
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-16-14	\$1,100,000,000	San Joaquin Hills Transportation Corridor Agency Orange CDIAC Number: 2014-1303 Public enterprise revenue bond Bridges and highways Toll Road Refunding		Neg	(BC) Stradling Yocca (FA) Pacific Financial (UW) Barclays Capital Inc		TIC: NIC:
11-01-14	\$7,000,000	Imperial CFD No 2013-1 Imperial CDIAC Number: 2013-1705 Limited tax obligation bond Multiple capital improvements, public works Alliance Regional Ctr Refunding		Neg	(BC) Harper & Burns (FA) Isom Adv / Urban Futures (PU) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 11-12-14	\$19,000,000	Los Angeles Los Angeles CDIAC Number: 2014-0626 Special assessment bond Multiple capital improvements, public works Landscaping & Lighting Dist 96-1 Prop K Refunding		Comp	(BC) Orrick Herrington (FA) PRAG		TIC: NIC:
# 11-13-14	\$13,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-1281 Tax allocation bond Multiple capital improvements, public works Hemet Refunding		Neg	(BC) Jones Hall (UW) MUFG Union Bank		TIC: NIC:
12-10-14	\$255,000,000	Anaheim Public Financing Authority Orange CDIAC Number: 2014-0339 Public lease revenue bond Convention center Convention Ctr Expansion Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:

## DEBT LINE CALENDAR

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-10-14	\$7,500,000	Anaheim Public Financing Authority Orange CDIAC Number: 2014-0340 Public lease revenue bond Convention center Convention Ctr Expansion Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-01-14 06-26-2014	\$15,436,841	Novato CFD No 1 Marin CDIAC Number: 2014-0895 Limited tax obligation bond Multiple capital improvements, public works Vintage Oaks Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) BBVA Compass (TR) US Bank NA	08-01-26 Term	TIC: NIC: 3.530
06-05-14 06-19-2014	\$11,200,000	Calexico Financing Authority Imperial CDIAC Number: 2013-1769 Public lease revenue bond Multiple capital improvements, public works Measure H	S:AA/A  Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	04-01-30 Comb	TIC: 3.535 NIC: 3.759
06-10-14 06-11-2014	\$48,645,000	Eastern Municipal Water District Riverside CDIAC Number: 2014-0594 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:A-1+/AA- M:VMIG1/Aa3 F:F1+/AA	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) Union Bank NA (UW) Bank of America Merrill	07-01-46 Term	TIC: NIC: Variable
06-11-14 07-02-2014	\$32,255,000	San Mateo San Mateo CDIAC Number: 2014-0528 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA M:Aa2	Comp	(BC) Jones Hall (FA) Kitahata & Co (TR) The Bank of NY Mellon (UW) Robert Baird & Co	08-01-44 Comb	TIC: 3.625 NIC: 3.685

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
06-16-14 07-02-2014	\$49,245,000	San Joaquin County Transportation Authority San Joaquin CDIAC Number: 2014-0891 Sales tax revenue bond Public transit Measure K	S:AA  F:AA	Neg	(BC) Nossaman LLP (FA) The PFM Group (TR) US Bank NA (UW) RBC Capital Mkts LLC	03-01-32 Serial	TIC: 3.306 NIC: 3.644
06-16-14 06-24-2014	\$3,450,000	Groveland Community Services District Tuolumne CDIAC Number: 2014-0910 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Nossaman LLP (PU) First Security Bank (TR) The Bank of NY Mellon	07-10-27 Term	TIC: 3.728 NIC: 3.753
06-18-14 06-19-2014	\$5,705,389	Hacienda-La Puente Unified School District Los Angeles CDIAC Number: 2014-0777 Certificates of participation/leases Equipment Energy Conservation Measures	NR	Neg	(BC) GHBSB LLP (PU) Bank of America NA	12-18-20 Term	TIC: NIC: 1.920
# 06-18-14 07-31-2014	\$7,276,000	Rancho Cucamonga CFD No 2000-03 San Bernardino CDIAC Number: 2014-1189 Limited tax obligation bond Multiple capital improvements, public works Rancho Summit Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) City National Bank (TR) Wells Fargo Bank	09-01-35 Term	TIC: 3.900 NIC: 3.900
06-25-14 07-10-2014	\$8,265,000	Jurupa Community Services District CFD No 33 Riverside CDIAC Number: 2014-0868 Limited tax obligation bond Multiple capital improvements, public works Eastvale IA No 1 Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 4.503 NIC: 4.581

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-25-14 07-10-2014	\$7,600,000	Jurupa Community Services District CFD No 33 Riverside CDIAC Number: 2014-0869 Limited tax obligation bond Multiple capital improvements, public works Eastvale IA No 2 Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 4.502 NIC: 4.581
06-26-14 07-09-2014	\$4,985,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0903 Public lease revenue bond Prisons, jails, correctional facilities Kings Co Govt Ctr	S:AA/A  Ins	Neg	(BC) Orrick Herrington (FA) Bando Pub Fin (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Citigroup Global Markets	06-01-29 Serial	TIC: 3.107 NIC: 3.247
06-26-14 07-15-2014	\$6,820,000	West Sacramento CFD No 14 Yolo CDIAC Number: 2014-0942 Limited tax obligation bond Multiple capital improvements, public works Newport Estates Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: 4.182 NIC:
07-01-14 08-05-2014	\$198,750,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-0720 Public enterprise revenue bond Power generation/transmission Series C Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Wells Fargo Sec	07-01-29 Serial	TIC: 2.912 NIC: 3.253
07-02-14 07-02-2014	\$12,150,000	Cucamonga Valley Water District Financing Authority San Bernardino CDIAC Number: 2014-0934 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	09-01-29 Serial	TIC: 2.732 NIC: 2.940

## DEBT LINE CALENDAR

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-02-14 07-16-2014	\$8,348,667	Benicia Solano CDIAC Number: 2014-0943 Special assessment bond Multiple capital improvements, public works McAllister Area AD Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) JP Morgan Chase Bank (TR) US Bank NA	09-02-30 Term	TIC: 3.150 NIC:
07-08-14 07-22-2014	\$11,260,000	Santa Cruz Santa Cruz CDIAC Number: 2014-0796 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA- F:A+	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Raymond James	03-01-36 Serial	TIC: 3.319 NIC: 3.328
07-10-14 07-10-2014	\$4,000,000	Cloverdale Sonoma CDIAC Number: 2014-0681 Certificates of participation/leases Water supply, storage, distribution Series A	NR	Neg	(BC) Jones Hall (PU) USDA Rural Dev	05-01-54 Term	TIC: NIC: 2.750
07-15-14 07-29-2014	\$69,795,000	Tulare County Transportation Authority Tulare CDIAC Number: 2014-0767 Sales tax revenue bond Public transit	S:AA-	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Zions First Natl Bank (UW) Citigroup Global Markets	02-01-37 Comb	TIC: 3.516 NIC: 3.720
07-15-14 07-29-2014	\$4,520,000	Santa Cruz Santa Cruz CDIAC Number: 2014-0797 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA-	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Raymond James	10-01-28 Serial	TIC: 2.500 NIC: 2.512

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-16-14 07-30-2014	\$29,320,000	Modesto CFD No 2004-1 Stanislaus CDIAC Number: 2014-1154 Limited tax obligation bond Multiple capital improvements, public works Village One #2 Refunding	S:AA/BBB-     Ins	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: 4.055 NIC: 4.143
07-17-14 07-30-2014	\$36,445,000	Successor Agency to the San Francisco City & County RDA CFD No 7 San Francisco CDIAC Number: 2014-0816 Limited tax obligation bond Multiple capital improvements, public works Hunters Pt Shipyard Phase 1 Imp Refunding	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 4.727 NIC: 4.820
07-17-14 07-17-2014	\$7,973,974	Sierra Lakes County Water District Nevada CDIAC Number: 2014-0922 Special assessment bond Wastewater collection, treatment AD No 2011-1 Refunding	NR	Neg	(BC) Kronick Moskovitz (PU) US Dept of Agriculture	09-02-53 Serial	TIC: 2.750 NIC:
07-17-14 07-31-2014	\$8,615,000	Perris Joint Powers Authority Riverside CDIAC Number: 2014-0973 Revenue bond (Pool) Multiple capital improvements, public works Monument Ranch CFD No 2004-3 IA 1 Series C	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	09-01-34 Comb	TIC: 3.942 NIC: 3.947
07-17-14 07-31-2014	\$4,695,000	Perris CFD No 2004-2 Riverside CDIAC Number: 2014-0974 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities Series D Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	09-01-34 Comb	TIC: 3.875 NIC: 3.897

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-17-14 07-31-2014	\$4,695,000	Perris Joint Powers Authority Riverside CDIAC Number: 2014-0975 Revenue bond (Pool) Multiple capital improvements, public works Corman Leigh Communities CFD No 2004-2 Series D	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	09-01-34 Comb	TIC: 3.875 NIC: 3.897
07-22-14 08-01-2014	\$5,500,000	Hayward Alameda CDIAC Number: 2014-0683 Certificates of participation/leases Public building Fire Station No 7 & Firehouse Health Center	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Umpqua Bank	08-01-29 Term	TIC: 2.840 NIC: 2.840
07-22-14 07-23-2014	\$7,554,000	Indio CFD No 2005-1 Riverside CDIAC Number: 2014-0744 Limited tax obligation bond Multiple capital improvements, public works Talavera Imp Area No 2 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) MUFG Union Bank	09-01-36 Term	TIC: 4.029 NIC: 4.030
07-22-14 07-23-2014	\$8,499,000	Indio CFD No 2006-1 Riverside CDIAC Number: 2014-0747 Limited tax obligation bond Multiple capital improvements, public works Sonora Wells Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) MUFG Union Bank	09-01-36 Term	TIC: 4.029 NIC: 4.030
07-22-14 07-23-2014	\$8,337,000	Indio CFD No 2005-1 Riverside CDIAC Number: 2014-0751 Limited tax obligation bond Multiple capital improvements, public works Talavera Improv Area No 1 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) MUFG Union Bank	09-01-36 Term	TIC: 4.029 NIC: 4.030

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-22-14 07-23-2014	\$24,390,000	Indio Finance Authority Riverside CDIAC Number: 2014-0761 Revenue bond (Pool) Multiple capital improvements, public works CFD 2005-1, IA Nos 1 & 2, CFD 2006-1	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) City National Bank (TR) MUFG Union Bank	09-01-36 Term	TIC: 4.029 NIC: 4.030
07-23-14 07-31-2014	\$18,210,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2014-0764 Revenue bond (Pool) Multiple capital improvements, public works Canyon Hills IA A & C Series B Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-40 Comb	TIC: 4.261 NIC: 4.391
07-23-14 07-31-2014	\$10,895,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2014-0765 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA A Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	09-01-34 Serial	TIC: 4.261 NIC: 4.391
07-23-14 07-31-2014	\$7,315,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2014-0770 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA C Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	09-01-40 Serial	TIC: 4.261 NIC: 4.391
07-24-14 07-30-2014	\$19,320,000	Northstar Community Services District CFD No 1 Placer CDIAC Number: 2014-0954 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	09-01-26 Serial	TIC: 4.129 NIC: 4.261

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-24-14 08-14-2014	\$8,615,000	Perris CFD No 2004-3 Riverside CDIAC Number: 2014-0972 Limited tax obligation bond Multiple capital improvements, public works Monument Ranch IA No 1 Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	09-01-34 Comb	TIC: 3.942 NIC: 3.947
07-25-14 08-08-2014	\$38,505,000	Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2014-0945 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Westhoff Cone	09-01-31 Comb	TIC: 5.358 NIC: 5.303
07-30-14 07-31-2014	\$10,162,000	Indio Finance Authority Riverside CDIAC Number: 2014-0923 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 2003-1, 2003-2, 2003-3, 2003-5, & 2003-6	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) GE Government Finance Inc (TR) MUFG Union Bank	09-02-29 Term	TIC: 3.550 NIC: 3.550
07-30-14 07-31-2014	\$1,752,000	Indio Riverside CDIAC Number: 2014-0924 Special assessment bond Multiple capital improvements, public works AD No 2003-1 Shadow Hills Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA (TR) MUFG Union Bank	09-02-29 Term	TIC: 3.550 NIC: 3.550
07-30-14 07-31-2014	\$1,402,000	Indio Riverside CDIAC Number: 2014-0925 Special assessment bond Multiple capital improvements, public works AD No 2003-2 AD The Encantos at Villa Montego & Monticello III Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA (TR) MUFG Union Bank	09-02-29 Term	TIC: 3.550 NIC: 3.550

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-30-14 07-31-2014	\$4,038,000	Indio Riverside CDIAC Number: 2014-0926 Special assessment bond Multiple capital improvements, public works AD No 2003-3 Indian Palms Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA (TR) MUFG Union Bank	09-02-29 Term	TIC: 3.550 NIC: 3.550
07-30-14 07-31-2014	\$1,343,000	Indio Riverside CDIAC Number: 2014-0927 Special assessment bond Multiple capital improvements, public works AD No 2003-5 Sunburst Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA (TR) MUFG Union Bank	09-02-29 Term	TIC: 3.550 NIC: 3.550
07-30-14 07-31-2014	\$1,627,000	Indio Riverside CDIAC Number: 2014-0928 Special assessment bond Multiple capital improvements, public works AD No 2003-6 Shadow Hills Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA (TR) MUFG Union Bank	09-02-29 Serial	TIC: 3.550 NIC: 3.550
08-07-14 08-13-2014	\$29,120,000	South Placer Wastewater Authority Placer CDIAC Number: 2014-0423 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Morgan Stanley	11-01-17 Term	TIC: NIC: Variable
# 08-07-14 08-07-2014	\$8,939,000	Cambria Community Services District San Luis Obispo CDIAC Number: 2014-1167 Certificates of participation/leases Water supply, storage, distribution San Simeon Creek Aquifer	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) TPB Investments Inc	08-01-34 Term	TIC: 4.110 NIC: 4.110

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		REDEVELOPMENT					
# 07-22-14	\$18,000,000	Successor Agency to the Palm Springs Community Redevelopment Agency Riverside CDIAC Number: 2014-1175 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-06-14	\$13,500,000	Successor Agency to the California City Redevelopment Agency Kern CDIAC Number: 2014-1173 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Southwest Securities		TIC: NIC:
08-15-14	\$12,145,000	Successor Agency to the Norco Community Redevelopment Agency Riverside CDIAC Number: 2014-0654 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Harper & Burns (FA) Isom Adv / Urban Futures (UW) Southwest Securities		TIC: NIC:
08-15-14	\$22,075,000	Successor Agency to the Norco Community Redevelopment Agency Riverside CDIAC Number: 2014-0655 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding		Neg	(BC) Harper & Burns (FA) Isom Adv / Urban Futures (UW) Southwest Securities		TIC: NIC:
08-20-14	\$11,545,000	Successor Agency to the Coachella Redevelopment Agency Riverside CDIAC Number: 2014-1113 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding		Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		REDEVELOPMENT					
08-27-14	\$17,546,503	Successor Agency to the Los Banos Redevelopment Agency Merced CDIAC Number: 2014-1050 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Weist Law Firm (FA) Kosmont Realty Corp		TIC: NIC:
08-27-14	\$3,750,000	Successor Agency to the Los Banos Redevelopment Agency Merced CDIAC Number: 2014-1051 Tax allocation bond Redevelopment, multiple purposes Series B Refunding		Neg	(BC) Weist Law Firm (FA) Kosmont Realty Corp		TIC: NIC:
09-03-14	\$2,750,000	Successor Agency to the Dixon Redevelopment Agency Solano CDIAC Number: 2014-0059 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors		TIC: NIC:
# 09-04-14	\$19,000,000	Successor Agency to the Rialto Redevelopment Agency San Bernardino CDIAC Number: 2014-1221 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A Refunding		Neg	(BC) Aleshire & Wynder (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
09-10-14	\$40,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2014-1063 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		REDEVELOPMENT					
09-10-14	\$25,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2014-1064 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series A Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
09-10-14	\$35,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2014-1065 Tax allocation bond Redevelopment, multiple purposes Desert Communities Series D Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
09-10-14	\$20,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2014-1066 Tax allocation bond Redevelopment, multiple purposes I-215 Series E Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
10-07-14	\$65,000,000	Successor Agency to the Riverside Redevelopment Agency Riverside CDIAC Number: 2014-1035 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
10-07-14	\$2,000,000	Successor Agency to the Riverside Redevelopment Agency Riverside CDIAC Number: 2014-1036 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
11-25-14	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
05-08-14 05-28-2014	\$27,480,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-0372 Tax allocation bond Redevelopment, multiple purposes Indian Wells Series A-T Federally Taxable	S:A	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) MUFG Union Bank (UW) Citigroup Global Markets	09-01-22 Serial	TIC: 3.458 NIC: 3.486
05-08-14 05-28-2014	\$6,505,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-0373 Tax allocation bond Redevelopment, multiple purposes Indian Wells Series A	S:AA/A  Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Citigroup Global Markets	09-01-20 Serial	TIC: 1.965 NIC: 2.121
# 05-08-14 05-08-2014	\$27,480,000	Successor Agency to the Indian Wells Redevelopment Agency Riverside CDIAC Number: 2014-1140 Tax allocation bond Redevelopment, multiple purposes Series A-T Federally Taxable Refunding	S:A	Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA (TR) MUFG Union Bank	09-01-22 Term	TIC: 3.458 NIC: 3.486
# 05-08-14 05-08-2014	\$6,505,000	Successor Agency to the Indian Wells Redevelopment Agency Riverside CDIAC Number: 2014-1141 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:AA/A  Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Assured Guaranty Corp (PU) Riverside Co PFA (TR) MUFG Union Bank	09-01-20 Term	TIC: 1.965 NIC: 2.121

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
05-30-14 05-30-2014	\$3,571,826	Successor Agency to the Firebaugh Redevelopment Agency Fresno CDIAC Number: 2014-0789 Tax allocation bond Redevelopment, multiple purposes Firebaugh Redev Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) A M Peche (PU) TPB Investments Inc	12-01-35 Term	TIC: 4.380 NIC: 4.390
05-30-14 05-30-2014	\$2,556,108	Successor Agency to the Firebaugh Redevelopment Agency Fresno CDIAC Number: 2014-0790 Tax allocation bond Redevelopment, multiple purposes Firebaugh Redev Series B Federally Taxable Refunding	NR	Neg	(BC) Nossaman LLP (FA) A M Peche (PU) TPB Investments Inc	12-01-26 Term	TIC: 6.049 NIC: 6.050
06-26-14 07-15-2014	\$174,050,000	Successor Agency to the Rancho Cucamonga Redevelopment Agency San Bernardino CDIAC Number: 2014-0536 Tax allocation bond Redevelopment, multiple purposes Rancho Area Refunding	S:AA/A+  F:AA-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	09-01-32 Serial	TIC: 3.322 NIC:
06-26-14 07-16-2014	\$38,810,000	Successor Agency to the Garden Grove Community Development Agency Orange CDIAC Number: 2014-0763 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AA/A   Ins	Neg	(BC) Stradling Yocca (FA) Springsted Incorporated (EN) Build America (TR) US Bank NA (UW) Mitsubishi UFJ Securities	10-01-29 Serial	TIC: 2.827 NIC: 3.086
06-26-14 07-10-2014	\$5,740,000	Successor Agency to the Lemon Grove Community Development Agency San Diego CDIAC Number: 2014-0955 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AA/BBB+   Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Brandis Tallman LLC	08-01-34 Comb	TIC: 3.975 NIC: 3.967

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<u>SOLD</u>		<u>REDEVELOPMENT</u>					
07-02-14 07-16-2014	\$6,950,000	Successor Agency to the South El Monte Improvement District Los Angeles CDIAC Number: 2014-0780 Tax allocation bond Redevelopment, multiple purposes Merged Project Area, Series A Refunding	S:AA/A-      Ins	Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (UW) Stifel Nicolaus & Co Inc	08-01-36 Comb	TIC: 4.120 NIC:
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-22-14	\$157,885	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1145 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140722-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 07-22-14	\$267,831	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1146 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140722-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 07-22-14	\$432,483	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1147 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140722-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 07-22-14	\$1,085,071	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1148 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140722-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-28-14	\$908,356	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1179 Certificates of participation/leases Other purpose Series A		Neg	(BC) Jones Hall (UW) TCM Fund		TIC: NIC:
# 08-05-14	\$426,868	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1227 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140805-SB-RA-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-05-14	\$240,929	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1228 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140805-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-05-14	\$933,680	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1229 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140805-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-05-14	\$1,131,774	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1230 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140805-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-07-14	\$15,177	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1258 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program Series M1.20140807.15 Federally Taxable		Neg	(BC) Jones Hall (PU) PACE Investment 1 LLC		TIC: NIC:
# 08-08-14	\$536,041	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1235 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140808-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-08-14	\$808,894	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1236 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140808-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-08-14	\$1,358,307	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1238 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140808-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-08-14	\$2,072,797	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1246 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140808-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-12-14	\$124,411	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1270 Special assessment bond Commercial Energy Conservation, Improvement 6.250% Interest Rate Series 140812-SB-RA-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-12-14	\$112,017	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1272 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140812-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-12-14	\$190,717	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1273 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140812-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-12-14	\$583,479	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1274 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140812-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-15-14	\$446,087	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1288 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140815-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 08-15-14	\$749,547	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1289 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140815-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-15-14	\$697,152	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1290 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140815-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-15-14	\$2,185,761	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1291 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140815-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-19-14	\$139,440	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1296 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest, Series 140819-SB-RA-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-19-14	\$213,857	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1297 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140819-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-19-14	\$367,857	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1298 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140819-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-19-14	\$976,763	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1299 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140819-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 09-01-14	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1186 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 09-01-14	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1187 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 09-24-14	\$350,000,000	California Earthquake Authority State of California CDIAC Number: 2014-1295 Pension obligation bonds Insurance and pension funds Federally Taxable		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-15-14	\$10,000,000	South Lake Tahoe El Dorado CDIAC Number: 2014-1168 Pension obligation bonds Insurance and pension funds Federally Taxable		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
06-01-14 06-30-2014	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2014-0962 Loan from a bank or other institution Human Resources North Peninsula Jewish Campus Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) Ross Financial (PU) First Republic Bank (TR) Wells Fargo Bank	06-30-22 Term	TIC: 2.874 NIC:
06-09-14 06-09-2014	\$42,835	Folsom CFD No 2014-1 Sacramento CDIAC Number: 2014-0840 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 1 mPower Pace Program Series R-1	NR	Neg	(BC) Jones Hall (PU) Placer Co (TR) Placer Co	09-02-34 Term	TIC: NIC: Variable
06-13-14 06-13-2014	\$257,209	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0861 Special assessment bond Commercial Energy Conservation, Improvement 7.500% Interest Rate Series 140613-WR-C-SA Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: NIC: 7.500
06-20-14 06-20-2014	\$227,747	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0917 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140620-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-20-14 06-20-2014	\$492,402	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0918 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140620-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
06-20-14 06-20-2014	\$1,060,513	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0919 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140620-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
06-20-14 06-20-2014	\$2,396,460	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0921 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140620-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
06-27-14 06-27-2014	\$303,366	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0956 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140627-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
06-27-14 06-27-2014	\$454,059	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0957 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140627-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-27-14 06-27-2014	\$753,094	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0958 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140627-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
06-27-14 06-27-2014	\$3,764,947	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0959 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140627-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
07-03-14 07-03-2014	\$360,581	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1046 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140703-CA-PB-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC:
07-03-14 07-03-2014	\$246,395	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1047 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140703-CA-PB-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC:
07-03-14 07-03-2014	\$624,327	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1048 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140703-CA-PB-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-03-14 07-03-2014	\$1,666,849	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1049 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140703-CA-PB-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC:
07-11-14 07-11-2014	\$216,689	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1086 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140711-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC:
07-11-14 07-11-2014	\$405,892	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1087 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140711-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC:
07-11-14 07-11-2014	\$723,508	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1088 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140711-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC:
07-11-14 07-11-2014	\$1,253,913	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1089 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140711-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 07-18-14 07-18-2014	\$225,034	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1136 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140718-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC:
# 07-18-14 07-18-2014	\$408,844	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1137 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140718-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC:
# 07-18-14 07-18-2014	\$684,945	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1138 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140718-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC:
# 07-18-14 07-18-2014	\$1,622,739	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1139 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140718-CA-PB-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC:
# 07-24-14 07-24-2014	\$34,578	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1185 Special assessment bond Residential Energy Conservation, Improvement California First Pace (M1) Series 20140724.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) 400 PACE Bond Holdings (TR) Wilmington Trust	09-02-24 Term	TIC: 7.900 NIC: 7.900

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 07-25-14 07-25-2014	\$294,654	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1190 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140725-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC:
# 07-25-14 07-25-2014	\$426,975	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1191 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140725-CA-PB-R10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC:
# 07-25-14 07-25-2014	\$1,023,684	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1192 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140725-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC:
# 07-25-14 07-25-2014	\$1,479,280	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1193 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140725-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC:
# 07-31-14 07-31-2014	\$15,384	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1242 Special assessment bond Residential Energy Conservation, Improvement California First Pace (M1) Series 20140731.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) 400 PACE Bond Holdings (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-31-14	\$23,000,000	Shasta-Tehama-Trinity Joint Community College District Multiple CDIAC Number: 2014-1134 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:
# 07-31-14	\$5,200,000	Fort Bragg Unified School District Mendocino CDIAC Number: 2014-1149 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-12-14	\$100,325,000	Poway Unified School District San Diego CDIAC Number: 2014-1264 General obligation bond K-12 school facility Refunding		Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-14-14	\$9,400,000	Norris School District Kern CDIAC Number: 2014-1197 General obligation bond K-12 school facility Series B		Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-15-14	\$5,880,000	Mark Twain Union Elementary School District Calaveras CDIAC Number: 2014-1157 General obligation bond K-12 school facility Refunding		Neg	(BC) Fulbright & Jaworski (FA) CA Financial Service (PU) Pinnacle Public Finance		TIC: NIC:
# 08-20-14	\$32,500,000	Las Virgenes Unified School District Multiple CDIAC Number: 2014-1245 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Wells Fargo Sec		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 08-21-14	\$218,000,000	Peralta Community College District Alameda CDIAC Number: 2014-1222 General obligation bond College, university facility Refunding		Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-21-14	\$75,000,000	Ohlone Community College District Alameda CDIAC Number: 2014-1247 General obligation bond College, university facility Series B		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:
+ 08-25-14	\$15,000,000	Walnut Valley Unified School District Los Angeles CDIAC Number: 2014-0756 General obligation bond K-12 school facility Measure S Series C		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
+ 08-25-14	\$5,000,000	Walnut Valley Unified School District Los Angeles CDIAC Number: 2014-0757 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC:
+ 08-25-14	\$5,000,000	Walnut Valley Unified School District Los Angeles CDIAC Number: 2014-0758 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 08-26-14	\$1,315,000	Gold Trail Union School District El Dorado CDIAC Number: 2014-1239 General obligation bond K-12 school facility Refunding		Neg	(BC) Fulbright & Jaworski (FA) Eastshore Consulting		TIC: NIC:
# 08-27-14	\$7,600,000	McKinleyville Union School District Humboldt CDIAC Number: 2014-1206 General obligation bond K-12 school facility		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:
# 08-27-14	\$120,000,000	Contra Costa Community College District Contra Costa CDIAC Number: 2014-1234 General obligation bond College, university housing Series A		Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (UW) Morgan Stanley		TIC: NIC:
# 08-27-14	\$11,000,000	Perris Elementary School District Riverside CDIAC Number: 2014-1237 General obligation bond K-12 school facility Series A		Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC:
# 08-27-14	\$50,000,000	Menlo Park City School District San Mateo CDIAC Number: 2014-1265 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (UW) Morgan Stanley		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-27-14	\$1,850,000	Stockton Unified School District San Joaquin CDIAC Number: 2014-1279 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Barclays Capital Inc		TIC: NIC:
# 08-27-14	\$35,000,000	Stockton Unified School District San Joaquin CDIAC Number: 2014-1280 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Barclays Capital Inc		TIC: NIC:
09-03-14	\$5,000,000	Wright Elementary School District Sonoma CDIAC Number: 2014-1074 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
09-04-14	\$30,000,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2014-1073 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 09-04-14	\$163,935,000	San Francisco City & County San Francisco CDIAC Number: 2014-1269 General obligation bond Seismic safety, improvements, repairs Series C & D		Comp	(BC) Amira Jackmon (CB) Schiff Hardin LLP (FA) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 09-17-14	\$4,500,000	Kingsburg Joint Union High School District Multiple CDIAC Number: 2014-1205 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 09-18-14	\$5,200,000	Upland Unified School District San Bernardino CDIAC Number: 2014-0526 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding		TIC: NIC:
# 09-18-14	\$7,500,000	Fullerton School District Orange CDIAC Number: 2014-1135 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC:
# 09-18-14	\$1,800,000	Merced River School District Merced CDIAC Number: 2014-1207 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-24-14	\$19,000,000	Larkspur-Corte Madera School District Marin CDIAC Number: 2014-1304 General obligation bond K-12 school facility		Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC:
09-30-14	\$9,000,000	Kings Canyon Joint Unified School District Multiple CDIAC Number: 2014-0966 General obligation bond K-12 school facility Series B		Neg	(BC) Lozano Smith (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-03-14	\$10,000,000	Sonora Union High School District Tuolumne CDIAC Number: 2014-1302 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-12-14 06-26-2014	\$27,000,000	Arcadia Unified School District Los Angeles CDIAC Number: 2014-0566 General obligation bond K-12 school facility Measure I Series B	M:Aa2	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (TR) US Bank NA (UW) Bank of America Merrill	06-01-44 Comb	TIC: 4.076 NIC:
06-18-14 07-15-2014	\$33,990,000	Evergreen School District Santa Clara CDIAC Number: 2014-0650 General obligation bond K-12 school facility Refunding	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-24 Serial	TIC: 1.983 NIC: 2.195
06-24-14 07-15-2014	\$32,385,000	Oceanside Unified School District San Diego CDIAC Number: 2014-1028 General obligation bond K-12 school facility Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-33 Serial	TIC: 3.316 NIC:
07-01-14 07-17-2014	\$4,835,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2014-0900 General obligation bond K-12 school facility Series D	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) George K Baum	08-01-37 Comb	TIC: 3.954 NIC: 4.191

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
07-01-14 07-17-2014	\$4,690,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2014-0901 General obligation bond K-12 school facility Refunding	S:AA/A+     Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) George K Baum	08-01-24 Serial	TIC: 2.401 NIC: 2.621
07-09-14 08-07-2014	\$6,240,000	Rosemead School District Los Angeles CDIAC Number: 2014-0717 General obligation bond K-12 school facility Refunding	S:AA/A+     Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-36 Comb	TIC: 3.551 NIC: 3.610
07-10-14 07-29-2014	\$17,570,000	Ventura Unified School District Ventura CDIAC Number: 2014-1070 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-34 Serial	TIC: 3.134 NIC: 3.394
07-15-14 07-31-2014	\$10,655,000	Lynwood Unified School District Los Angeles CDIAC Number: 2014-1094 General obligation bond K-12 school facility Series B Refunding	S:AA/A     Ins	Neg	(BC) Stradling Yocca (FA) Mission Trail Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-27 Comb	TIC: 4.130 NIC: 4.090
07-16-14 07-30-2014	\$82,270,000	Sweetwater Union High School District San Diego CDIAC Number: 2014-0778 General obligation bond K-12 school facility Refunding	S:AA/A+     Ins	Neg	(BC) Bowie Arneson Wiles (FA) Springsted Incorporated (EN) Build America (TR) San Diego Co (UW) Mitsubishi UFJ Securities	08-01-29 Serial	TIC: 3.535 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
07-16-14 07-31-2014	\$8,025,000	Banning Unified School District Riverside CDIAC Number: 2014-0948 General obligation bond K-12 school facility Refunding	S:AA/A     Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-27 Serial	TIC: 2.906 NIC:
07-17-14 08-07-2014	\$24,705,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2014-0692 General obligation bond K-12 school facility Refunding	S:AA/A M:A2/A2    Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-28 Serial	TIC: 2.663 NIC: 2.888
07-17-14 07-30-2014	\$100,085,000	Palm Springs Unified School District Riverside CDIAC Number: 2014-0827 General obligation bond K-12 school facility Refunding	S:AA-     Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Bank of America Merrill	08-01-36 Serial	TIC: 3.237 NIC:
07-17-14 08-07-2014	\$17,455,000	Coachella Valley Unified School District Multiple CDIAC Number: 2014-0947 General obligation bond K-12 school facility Series B Refunding	S:AA/A- M:A2/A2    Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-30 Serial	TIC: 3.253 NIC:
07-17-14 08-07-2014	\$40,000,000	Milpitas Unified School District Santa Clara CDIAC Number: 2014-1055 General obligation bond K-12 school facility Series B	S:AA- M:Aa2    Ins	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Raymond James	08-01-37 Comb	TIC: 3.282 NIC: 3.476

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-17-14 08-07-2014	\$24,785,000	Milpitas Unified School District Santa Clara CDIAC Number: 2014-1056 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Raymond James	08-01-24 Serial	TIC: 1.909 NIC: 2.132
07-22-14 08-12-2014	\$14,815,000	Sunnyvale School District Santa Clara CDIAC Number: 2014-1041 General obligation bond K-12 school facility Refunding	S:AA+ M:Aa2	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-23 Serial	TIC: 1.507 NIC:
07-23-14 08-06-2014	\$3,000,000	Bayshore School District San Mateo CDIAC Number: 2014-1029 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 4.212 NIC: 4.420
07-23-14 08-07-2014	\$2,200,000	Springville Union Elementary School District Tulare CDIAC Number: 2014-1076 General obligation bond K-12 school facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	08-01-44 Comb	TIC: 4.429 NIC:
07-23-14 08-07-2014	\$22,425,000	Chino Valley Unified School District San Bernardino CDIAC Number: 2014-1119 General obligation bond K-12 school facility Refunding	S:A+ M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-30 Serial	TIC: 3.407 NIC: 3.720

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-24-14 08-13-2014	\$77,460,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2014-1067 General obligation bond K-12 school facility Series A Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-35 Serial	TIC: 3.632 NIC:
# 07-28-14 07-31-2014	\$763,000	South Fork Union School District Kern CDIAC Number: 2014-1198 General obligation bond K-12 school facility	NR	Comp	(BC) Meyers Nave (FA) Government Fin Svcs (PU) Capital One Pub Funding (TR) US Bank NA	08-01-28 Term	TIC: 3.290 NIC: 3.290
07-29-14 08-13-2014	\$30,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2014-0725 General obligation bond K-12 school facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	07-01-37 Comb	TIC: 3.340 NIC: 3.459
07-29-14 08-12-2014	\$28,000,000	Sunnyvale School District Santa Clara CDIAC Number: 2014-1040 General obligation bond K-12 school facility Series A	S:AA+ M:Aa2	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 4.024 NIC:
07-30-14 08-13-2014	\$22,000,000	Soledad Unified School District Monterey CDIAC Number: 2014-0804 General obligation bond K-12 school facility Series B	S:AA/A+ M:A1  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Fidelity Cap Mkts	08-01-44 Comb	TIC: 4.020 NIC: 4.027